



### Town of Lincoln, Rhode Island

## Senior Citizen Exemption - Tax Relief Application (Application Deadline is April 15th)

(Staple Here)

Pursuant to Rhode Island General Laws and the Town of Lincoln's Ordinances, this application is for the entitlement of a Senior Citizen Tax Exemption - Tax Relief Credit.

Lincoln's Senior Citizen's Exemption- Tax Relief Credit ordinance is available upon request.

**Please note that there shall be only one (1) Senior Citizen Exemption per qualified parcel.**

**REQUIREMENTS:**

1. Must have owned and occupied property in the Town of Lincoln for a period of five (5) years or more **AND** owned and occupied your current property by December 31 of the prior year.
2. Must have reached the age of 65 on or before December 31st of the year preceding the year in which the tax is due and payable.
3. Must apply on or before April 15th in the year this exemption is to take effect.
4. Applicant must apply **annually**. Required documents include:
  - Proof of Age (Birth Certificate, Drivers License or RI State ID)
  - State Form RI-1040H
5. Must notify the Tax Assessor's office of any changes to ownership.

**APPLICANT INFORMATION:** (Please print)

Name: \_\_\_\_\_ D.O.B.: \_\_\_\_\_

Spouse: \_\_\_\_\_ D.O.B.: \_\_\_\_\_

Address: \_\_\_\_\_ Plat & Lot: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ Phone # \_\_\_\_\_

**PROOF OF QUALIFYING AGE:** (Check all that apply)

Driver's License [ ] Birth Certificate [ ] Other [ ] \_\_\_\_\_

**ATTACH COPY OF RI-1040H**

**SIGN and DATE APPLICATION:**

By signing below, I/we attest that all information provided is true and accurate. All requirements have been read and understood, and I/we meet all of the requirements of this exemption. Signed under penalty of perjury

Signature \_\_\_\_\_ Date \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_\_

***For Assessor's Office Use Only Below This Line***

Current property listed above owned since: \_\_\_\_\_

If owned and occupied for less than 5 years, list other qualifying property and dates below:

Address: \_\_\_\_\_ Owned From: \_\_\_\_\_ to \_\_\_\_\_

Address: \_\_\_\_\_ Owned From: \_\_\_\_\_ to \_\_\_\_\_

**Tax Assessor's Approval:**

\_\_\_\_\_  
Tax Assessor's Signature Date

List below all ownership and/or address changes subsequent to this application date.

**INCOME LEVEL GRANTED:** \_\_\_\_\_

Last Name:

Senior Citizen Exemption-Tax Relief